

I/we desire to provide for the future well-being of the College of Saint Benedict through a provision in my/our estate plans, and with this letter we are informing the College of Saint Benedict of our plans. I/we understand that this future commitment can be revoked or modified by me/us at any time.

Name \_\_\_\_\_ Name \_\_\_\_\_  
 Birthdate \_\_\_\_\_ Birthdate \_\_\_\_\_  
 Address City, State, ZIP \_\_\_\_\_  
 E-mail \_\_\_\_\_ Phone \_\_\_\_\_

I/we have made a provision to leave a legacy to the College of Saint Benedict with an estate commitment as follows (please check all that apply):

- Will or Trust Provision     
  Retirement Assets Provision     
  Life Insurance Beneficiary  
 Charitable Trust     
  Transfer on Death Deed     
  Donor-advised Fund Recommendation  
 Other \_\_\_\_\_

I/we wish to inform the College of Saint Benedict, for long-term planning purposes only, that the current value of my/our future gift is \$\_\_\_\_\_. (This amount is kept confidential; if your gift is a percentage of your estate, please indicate the approximate value.) I/we understand that by stating an amount my/our estate is not legally bound by this statement and that I/we may choose to add, subtract or revoke this bequest at any time, at my/our sole discretion.

I/we would like this gift to support (please check all that apply):

- College of Saint Benedict's greatest needs, as determined by the Board of Trustees (unrestricted)  
 Existing Fund \_\_\_\_\_  
 Department of Program \_\_\_\_\_  
 Please contact me to discuss how my gift could be used.

Gift Recognition (choose one)

- You may publish my/our names in your list of Legacy Society members as a motivation for others to leave a future gift to benefit the College of Saint Benedict.  
 I/we do not want my/our names published in relation to this commitment.

## CONFIRMATION

Date \_\_\_\_\_ Name \_\_\_\_\_ Name \_\_\_\_\_

**RETURN COMPLETED FORM BY MAIL TO:**

**Gigi Fourré Schumacher**  
**College of Saint Benedict**  
 Institutional Advancement  
 37 South College Avenue  
 St. Joseph, MN 56374

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**P** 320.363.5480  
**F** 320.363.5217  
 giveCSB.com